



iHEALTHCARE GROUP HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

Registration Number: 2019/155531/06

4AX Share Code: 4AIHGH

ISIN: ZAE400000077

("iHealthcare Holdings" or "the Company")

NOTIFICATION RELATING TO CAPITAL

1. Shareholders of iHealthcare Holdings ("**Shareholders**") are hereby advised that, pursuant to the Company extending a private invitation to selected potential investors to submit offers to subscribe for ordinary shares in the Company ("**Private Placing**"), the Company received, and accepted subscription offers for, in aggregate, 7 158 ordinary shares ("**Private Placing Shares**").
2. In accordance with paragraph 11.29 of the Listing Requirements of 4 Africa Exchange Proprietary Limited ("**4AX**"), the Issuer Regulation Division of 4AX approved the additional listing of the Private Placing Shares, which shares were issued and allotted to the select investors on 03 December 2020.
3. In terms of the Private Placing:
 - 3.1. the Private Placing Shares were issued at a price of R23.33 per share;
 - 3.2. the aggregate subscription consideration received by the Company amounts to R166 996.14;
 - 3.3. the Private Placing Shares ranks *pari passu* with the existing issued ordinary shares of the Company; and
 - 3.4. the proceeds of the Private Placing will be towards the expansion of IHGH's new speciality business units outside of the Ophthalmology sector such as Urology, Plastics, Dermatology, Personal Protective Equipment, and for the launch and expansion of the product portfolio of IsoPharm Proprietary Limited, being a wholly owned subsidiary of iHealthcare Group Limited.

Pretoria
03 December 2020

4AX EXTERNAL ISSUER AGENT:

Palidus
THE REAL DEAL