



SERVING THOSE WHO SERVE SINCE 1913

ASSUPOL HOLDINGS LIMITED

Incorporated in the Republic of South Africa

(Registration Number: 2010/015888/06)

4AX Share Code: 4AASP

ISIN: ZAE400000051

("Assupol Holdings" or "the Company")

**DISTRIBUTION OF 2018 NOTICE OF ANNUAL GENERAL MEETING, INCORPORATING THE
CONDENSED FINANCIAL RESULTS OF ASSUPOL HOLDINGS AND ITS SUBSIDIARIES FOR THE YEAR
ENDED 30 JUNE 2018**

1. In accordance with paragraph 11.18 of the Listing Requirements of 4 Africa Exchange Proprietary Limited ("**4AX**"), shareholders of Assupol Holdings are hereby advised that the Company's 2018 notice of annual general meeting ("**2018 Notice of AGM**"), incorporating the condensed financial results of the Company and its subsidiaries for the year ended 30 June 2018 ("**Condensed Results**"), was distributed to shareholders yesterday, 23 October 2018.
2. Shareholders should note that the 2018 Notice of AGM and the Condensed Results (including the full audited annual financial information from which the Condensed Results have been compiled), have also been made available for download from the Company's website at www.assupol.co.za.
3. Accordingly, notice is hereby given that the AGM will be held at 08:00 on Tuesday, 20 November 2018, at the Summit Place Office Park, Building 6, 221 Garstfontein Road, Menlyn, Pretoria, for purposes of shareholders considering and if deemed fit, approving the formal business set out in the 2018 Notice of AGM.
4. The date on which shareholders must be recorded as such in the Company's share register to be eligible to attend and vote at the AGM is Friday, 09 November 2018, with the last day to trade being Tuesday, 06 November 2018.
5. **Electronic participation by shareholders at the AGM**

Shareholders have the right to participate by way of electronic communication at the AGM. Shareholders or their duly appointed proxies who wish to participate by way of electronic communication must apply to the Company Secretary at samueld@assupol.co.za or at 4 Africa Exchange Registry Proprietary Limited at assupol@4axregistry.co.za using an application form which can be obtained from the Company's registered office as well as on the Company's website at www.assupol.co.za under the Investor Relations/AGM notices link by no later than 08:00 on Friday, 16 November 2018. Shareholders may not vote electronically and must use the attached form of proxy for this purpose if they are not able to attend the AGM to vote in person.

Shareholders will be advised by e-mail or SMS prior to the AGM of the relevant telephone number and code to allow them to dial in. The Company will bear the cost of establishing the electronic communication whilst the cost of the shareholder dialling in will be for his/her own account.

24 October 2018

External Issuer Agent:

Pallidus Capital Proprietary Limited